

# **Appendix A: Application**

## PROVIDER TERMS OF AGREEMENT

Be sure to save this form to your desktop prior to completing.

## I am applying as a(n):

Annual Preferred CPE Provider

One-Time Preferred CPE Provider Event

Rush Applicant (for sessions that are being offered less than eight weeks from date of application submission; fee applies)

Renewing Preferred CPE Provider

ASIS Chapter (click here for information)

This agreement is between ASIS International and

("Preferred CPE Provider organization's name") regarding the Provider's participation in the ASIS International Preferred CPE Provider Program. This agreement goes into effect when signed by the provider and approved by ASIS International. In submitting this Preferred CPE Provider Program application, our organization fully understands that it is an application only and does not guarantee Preferred CPE Provider status.

#### The Provider agrees to the following:

- The ASIS Preferred CPE Provider Program has been established for organizations that provide recertification continuing professional education (CPE) credits.
- The subject matter and learning objectives of continuing education offerings must relate to security or business management, as defined by the Body of Knowledge for each designation (see Appendix B).
- Your organization must provide the resources, facilities, and administrative support to effectively deliver your Preferred CPE Provider programming.
- The organization must have a participant evaluation process in place and solicit feedback to ensure continual improvement in program content and quality.
- Continuing education offerings cannot be a part of a certificant's job duties, company-specific training, or a product-endorsement session.



### ACTIONS TO BE TAKEN ON BEHALF OF A SUBMITTING ORGANIZATION

- Submit a completed application, course details (could be examples of last year's courses or sample courses), and the appropriate fee(s).
- Become educated on the appropriate certification's Body of Knowledge to ensure course offerings will be accepted for CPE credit. (See Appendix B.)
- Identify a dedicated primary administrative contact for your organization. This primary contact must have an ASIS account to be able to upload an application. To create an ASIS account, please click here. The primary contact is also responsible for answering questions about courses, whether they are received directly or forwarded from ASIS International. Any changes in contact information must be reported within 30 days so timely communications will not be missed.
- Clearly advertise to the general public which courses meet the criteria for CPE credits and adhere to the Preferred CPE Provider Program logo usage guidelines provided upon being approved. For multi-session events, all approved courses must be marked on programs and other marketing materials. If the Preferred CPE Provider logo cannot be placed directly on the course description, the organization must clearly show which sessions are available for credit. For instance, a key can be placed in the program that says:
  - <sup>o</sup> Denotes sessions that have been approved through ASIS Preferred CPE Provider Program and are pre-approved for recertification credit. Candidates will need to provide proof of attendance when self-reporting this activity.
- Provide participants with a certificate of attendance or a letter from the organization confirming participation (see Appendix C).
- Provide ASIS with the URL that links directly to the course offerings page (not the
  organization's homepage) that includes the Preferred CPE Provider logo prominently featured
  at each pre-approved activity.
- Maintain a list of attendees, the program description, date, number of CPE credits, and presenters. This information must be kept for four years because exam applicants may include education taken within a three-year certification cycle.

#### The Provider understands:

- Preferred CPE Provider status is an annual process, and every organization must complete an application yearly to renew provider status. Provider renewal reminders will be emailed directly to the primary administrative contact 90, 60, and 30 days before the expiration date.
- ASIS International reserves the right to revoke a Preferred CPE Provider's approval status if the provider is in violation of one or more of the terms of agreement.



- If a provider's status is revoked, it is not eligible to submit a Preferred CPE Provider application for 12 months following notice of revocation of approval status. A provider may appeal the revocation of an education program or the ability to claim provider status to ASIS International.
- If a provider's status is revoked, it must immediately remove the ASIS International Preferred CPE Provider logo from all education offerings and cease using it on any marketing materials, certificates of attendance, or letters of participation. If the provider is an annual provider, its listing will be removed from the Directory of Preferred CPE Providers.
- It is expected that all providers conduct their business and operations in a legal, ethical, and professional manner. ASIS International reserves the right to revoke a provider's status should it deter-mine that a provider has violated any of these principles, without refund of annual fee.
- Any disputes or legal proceedings should be governed under the Commonwealth of Virginia.

I understand and agree to follow the terms of use of the ASIS Preferred CPE Provider Program.

First and Last Name (please PRINT)

Title

Organization

Signature

Date Signed

#### CONTACT INFORMATION

Please complete all sections. If necessary, attach required supporting documentation in PDF format.

#### **Provider Contact Information**

Organization Type: Corporation Nonprofit ASIS Chapter

Organization Name

Address

City, State, Country, ZIP/Postal Code

Website

Phone Number



# **Primary Administrative Contact**

An ASIS account is required to upload an application.

ASIS Contact ID #

Contact Name

Contact Email

Contact Phone Number

URL (Must link directly to educational offerings, not the organization's homepage.)

# PLEASE ANSWER THE FOLLOWING

1. Indicate on which of the following document(s) the ASIS International Preferred CPE Provider logo will be displayed (check all that apply):

Website course description page

Marketing materials

Certificate of attendance

Letter of attendance

Other

2. Approximately how many different security or business management continuing education activities do you anticipate conducting during the upcoming calendar year?

Number of programs

3. Are your organization's continuing education programs approved by another entity?

Yes

No

If yes, please list the entity



# **ACTIVITY/COURSE SUBMISSION FORM**

# Do not complete this section if submitting a status renewal.

Please complete all the information requested below. Incomplete information will delay the processing of your application. If additional space is needed, please submit the documentation on a separate sheet. Be sure to save this form to your desktop prior to filling out.

# **Session Topic and Content**

# **Course Delivery Method:**

Seminar or conference

Webinar (live or archived)

Chapter meeting (educational portion only)

Web-based and other self-study courses

Higher-level academic courses

Course title

Brief course description (50 words or less)



# **Body of Knowledge**

For each session, please list how the learning objectives of the session(s) aligns with one or more of ASIS's four certification programs. Please refer to the Body of Knowledge (Appendix B) for each certification program's domains, knowledge, and skill statements. (Note: Your session(s) may align with more than one ASIS certification.)

Certification Program: CPP PCI PSP APP Domain(s):

# Criteria for Continuing Professional Education (CPE) Credits

Those re-certifying may claim the direct amount of time spent in an educational activity. ASIS accepts whole and partial hours, but all sessions must be at least 30 minutes in length. For instance, a 90-minute session would be reported as 1.5 CPEs. Time for meals, breaks, social and networking gatherings, planning sessions, business meetings, and similar activities are not included.

Number of credits expected to be awarded

(ASIS International reserves the right to revise this number.)

# **Learning Objectives**

State at least three clearly relevant learning objectives or industry-related purposes for the program. A learning objective completes the phrase, "At the end of the program, the learner will be able to..."



# **Feedback**

Describe the process used by your organization to monitor and provide feedback for the facilitators and program. Provide a sample.

#### **CHECKLIST**

Use this checklist to make sure you have completed and are submitting all that is required to apply to the ASIS International Preferred CPE Provider Program.

Your completed application and all required documents must be included in one PDF before uploading online.

## ALL COMPLETED APPLICATIONS SHOULD INCLUDE:

Signed Provider Terms of Agreement

Completed Contact Information, including URL where courses are listed on your website

Completed Activity/Course Submission Form

Online Submission of Appropriate Fee:

- Annual Preferred CPE Provider (Corporations) fee:
   \$950 (includes \$100 nonrefundable application fee)
- Annual Preferred CPE Provider (Nonprofits) fee:
   \$450 (includes \$100 nonrefundable application fee)
- One-time Preferred CPE Provider Event (online course, event, activity, etc.):
   \$250 (includes \$100 nonrefundable application fee)
- Rush fee: \$350 (for activities held less than eight weeks from submission)
- ASIS Chapter fee: \$250 (includes \$100 nonrefundable application fee)

If you have any questions, please contact the ASIS Preferred CPE Provider Program Team at +1.703.519.6200 or preferredprovider@asisonline.org.